

The Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

LONKING 龍工
LONKING HOLDINGS LIMITED
中國龍工控股有限公司*

(Incorporated in the Cayman Islands with Limited Liability)

(Stock code: 3339)

DISCLOSEABLE TRANSACTION
THE SUPPLEMENTAL AGREEMENT DATED 10 JUNE 2015
RELATING TO THE ENTERING INTO
ASSET MANAGEMENT CONTRACTS

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 May 2015 regarding discloseable transaction relating to the entering into asset management contract. Unless the context herein requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board would like to further announce that on 10 June 2015, Lonking Shanghai Machinery Co., Ltd. (as asset entrustor), a controlled subsidiary of the Company entered into a supplemental agreement dated 10 June 2015 (the “**Supplemental Agreement dated 10 June 2015**”) in addition to the First Contract with Shanghai AEGON Rui Zhong Asset Management Co., Ltd.* (上海興全睿眾資產管理有限公司) (as asset manager) and Bank of Shanghai Co., Ltd. (上海銀行股份有限公司) (as asset custodian), pursuant to which the Company agreed to participate the Scheme to deposit additional investment amount of RMB100,000,000 as the entrusted assets (equivalent to approximately HK\$125,000,000) to the designated account with Bank of Shanghai Co., Ltd. (上海銀行股份有限公司).

The investment amount of the Supplemental Agreement dated 10 June 2015 by itself does not constitute a discloseable transaction of the Company under the Listing Rules. However, pursuant to Rule 14.22 of the Listing Rules, the relevant applicable percentage ratios of the investment amount under the First Contract (which is supplemented by the Supplemental Agreement dated 10 June 2015) when aggregated with that of the Second Contract and the Third Contract exceed 5% but are lower than 25%. Therefore, the First Contract, the Second Contract and the Third Contract, on an aggregate basis, constitute a discloseable transaction of the Company and is subject to the reporting and announcement requirements under the Listing Rules.

* *For identification purposes only*

Save as stated above, all the information set out in the Announcement remains unchanged.

This announcement contains translations between Renminbi and Hong Kong dollars amounts at RMB1.00=HK\$1.249, being the exchange rate prevailing as at the date of this announcement. These translations shall not be taken as a representation that the Renminbi could actually be converted into Hong Kong dollar at such rates or at all.

By Order of the Board
Lonking Holdings Limited
Li San Yim
Chairman

Hong Kong, 10 June 2015

As at the date of this announcement, Mr. Li San Yim, Mr. Qiu De Bo, Mr. Chen Chao, Mr. Luo Jian Ru, Mr. Zheng Ke Wen and Mr. Yin Kun Lun are the executive directors of the Company; Ms. Ngai Ngan Ying is the non-executive director of the Company; and Dr. Qian Shi Zheng, Mr. Jin Zhi Guo, Mr. Wu Jian Ming and Mr. Chen Zhen are the independent non-executive directors of the Company.