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(Incorporated in the Cayman Islands with Limited Liability)
(Stock code: 3339)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by Lonking Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the SFO.

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the Board's preliminary review of the unaudited consolidated management accounts of the Group for the five months ended 31 May 2015, the Group expects to record a substantial decline in its net profit for the six months ending 30 June 2015, as compared to the corresponding period in the previous year.

The expected decline in net profit is mainly due to the slowdown of growth rate of fixed asset investment in China and the decrease in demand of construction machinery as compared to the corresponding period of last year.

The information contained in this announcement is only the preliminary assessment by the Board of its performance for the six-month period ending 30 June 2015 based on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2015 and not on any data or information audited or reviewed by the Company's auditors.

^{*} For identification purposes only

Potential investors and Shareholders should exercise caution when dealing in the Company's shares.

By Order of the Board

Lonking Holding Limited

Li San Yim

Chairman

Hong Kong, 19 June 2015

As at the date of this announcement, Mr. Li San Yim, Mr. Qiu De Bo, Mr. Chen Chao, Mr. Luo Jian Ru, Mr. Zheng Ke Wen and Mr. Yin Kun Lun are the executive directors of the Company; Ms. Ngai Ngan Ying is the non-executive director of the Company; and Dr. Qian Shi Zheng, Mr. Jin Zhi Guo, Mr. Wu Jian Ming and Mr. Chen Zhen are the independent non-executive directors of the Company.